

Name: _____
Print Name

Tax Year: _____

Home Information (attach copies of closing statements on sale and purchase of homes)

Date former home was purchased / / _____
 Date former home sold / / _____
 Original cost of home sold \$ _____
 Selling price of home \$ _____
 Expense of sale (include sales commission, advertising, legal fees etc.) \$ _____
 Installment sale? Yes No

List improvements (closing cost, legal fees, costs of capital improvements, depreciation related to business, etc)

..... \$ _____
 \$ _____
 \$ _____

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Ownership and Usage Test

Was this your principal residence for at least 2 years of the 5-year period before sale? Yes No
 If no, was this due to change in? Health Place of employment
 Do you qualify for reduced exclusion? Yes No

Complete the following if this was not your principal residence for at least 2 years of the 5-year period before the sale

	Taxpayer	Spouse
Enter the number of days that you USED the property as a main home during the 5-year period ending on the date of sale. If married filing jointly, fill-in both lines.	_____ days	_____ days
Enter the number of days that you OWNED the property during the 5-year period ending on the date of sale. If married filing jointly and one spouse owned the property longer than the other spouse, both spouses are treated as owning the property for the longer period.	_____ days	_____ days
If you or your spouse are filing jointly, excluding gain from sale of another home after May 6, 1997 and if the other home was sold before this home, enter the number of days between the date of sale of the other home and the date of sale of this home.	_____ days	___/___/___

List expenses you paid to help sell your home which was incurred within 90 days before sale contact date

..... \$ _____
 \$ _____
 \$ _____

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Signature is required to process this tax deduction

You should retain all original receipts, checks and bank statement to support these deductions. I declare that the information I have provided to Nancy L Shoemake CPA, P.A. is to the best of my knowledge is true, correct and complete.

Signature

Date

